

Application Form – PIMCO Target Return Fund

Investor Services

PIMCO Investor Services
Phone: 1300 113 547
(Australia)
or +61 2 8823 2583
Email:
investorservices@au.pimco.com
Web: pimco.com.au

Please use this Application Form if you wish to make an initial application to invest in the Target Return Fund (APIR ETL0050AU) ("Fund") issued by PIMCO Australia Management Limited

ABN 37 611 709 507 AFS Licence No. 487 505 ("PIMCO"):

1. Please read and ensure you understand the Information Memorandum for the Fund dated 2 October 2023 ("Information Memorandum").

The Information Memorandum is issued by PIMCO Australia Management Ltd ABN 37 611 709 507 AFS Licence No. 487 505 and is available at pimco.com.au. You should not pass this Application Form on to another person unless it is accompanied by a complete Information Memorandum.

We will provide, on request and without charge, a paper or electronic copy of the Information Memorandum for the Fund and any document which updates the Information Memorandum.

2. Complete all relevant sections of this Application Form online, then print and sign in the relevant fields using a black pen. If completing the form manually, please write in block letters, using a black pen. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

Individuals: complete section 1, section 2, section 3 and then section 6 onwards.

Companies: complete section 1, section 2, section 4 and then section 6 onwards.

Trusts /Superannuation funds:

- if you are an individual trustee - complete section 1, section 2, section 3 and then section 5 onwards.
- if you are a trust with a company as a trustee - complete section 1, section 2 and then section 4 onwards.
- if you are a New Zealand investor you must also complete either the Minimum Subscription Price Certification or the Wholesale Investor Certification attached to this Application Form.

3. Certify and provide the identification documents.

Please refer to 'Instructions: identification forms' and complete the relevant identification document attached to this Application Form or at pimco.com.au.

4. Tell us your tax status.

Please complete the Tax information form attached to this Application Form or at pimco.com.au.

5. Send your documents to PIMCO Investor Services.

You can return your form by post.

Send by post to: PIMCO Investor Services GPO Box 804 Melbourne VIC 3001 Australia

6. Make your payment.

Please refer to section 7 'Payment of application amount'.

Your application cannot be processed until all relevant identification documents and cleared funds are received. If you are paying by cheque, please enclose the cheque when you post this Application Form. If you are paying by EFT, please transfer the funds at the same time as you post this Application Form

7. Important Information

Additional information required under the Anti-Money Laundering and Counter Terrorism Financing Act 2006, the Foreign Account Tax Compliance Act and the Common Reporting Standards.

In accordance with the Anti-Money Laundering and Counter- Terrorism Financing Act 2006 ("AML/CTF Act"), the Foreign Account Tax Compliance Act ("**FATCA**") and the Common Reporting Standard ("**CRS**") set out in the OECD Multilateral Competent Authority Agreement on Automatic Exchange of Account Information; PIMCO is required to collect additional information about you. PIMCO may also ask you to provide certified copies of certain identification documents along with the Application Form. Under the AML/CTF Act, FATCA and CRS, PIMCO is prohibited from processing your application until all of the information and supporting documentation requested in this form has been received. In most cases, the information that you provide in this form will satisfy the AML/CTF Act, FATCA and CRS. However, in some instances PIMCO may contact you to request further information. It may also be necessary for PIMCO to collect information (including sensitive information) about you from third parties in order to meet its obligations under the AML/CTF Act, FATCA and CRS.

8. Your privacy

For the purposes of providing products and services to you, PIMCO collects personal information about you (as outlined in the Information Memorandum) including from sources such as account applications and other forms, from other written, electronic or verbal correspondence, from your transactions, from your brokerage or financial advisory firm, financial adviser or consultant, and/or from information captured on our internet websites.

When you sign this Application Form, you agree that PIMCO can, consistently with the Privacy Act 1988 (Cth) ("**Privacy Act**"), collect, use and disclose personal information about you for those purposes. In some circumstances, PIMCO may be required by law to collect your personal information, for example under the AML/CTF Act.

Your personal information may be disclosed to entities located outside Australia, including entities located in Brazil, Canada, Germany, Hong Kong, Italy, Japan, Singapore, Switzerland, United Kingdom and United States of America where your personal information may not receive the level of protection afforded under Australian law.

We take reasonable steps to ensure that any third party we disclose your personal information to is bound by privacy obligations to protect information about you.

Under the Privacy Act, you have rights to request access to, and correction of, personal information PIMCO holds about you. You can find more information about how PIMCO handles and manages your personal information, and about your rights in connection with access, correction and complaints, in PIMCO's Privacy Policy at pimco.com.au. If you would like a copy of PIMCO's Privacy Policy, please contact our Compliance Officer on +61 2 9279 1771 or privacy@au.pimco.com.

Complete all relevant sections of this Application Form online, then print and sign in the relevant fields using a black pen. If completing the form manually, please write in block letters, using a black pen. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

1. Do you have an existing investment in any PIMCO fund?

- No, complete section 2 onwards and complete the relevant investor identification forms located at the end of this Application Form.
- Yes, the account number is _____ Please complete from section 6 onwards but you do not need to complete the investor identification forms located at the end of this Application Form

2. FATCA (US Foreign Account Tax Compliance Act) Declaration

Are you:

- an individual (including an individual investing jointly with another investor) who is a US citizen or US resident for tax purposes (with a Taxpayer Identification Number) or
- a company, a trust or a partnership (or any other entity) which is a US Person for US tax purposes.
- Yes — DO NOT PROCEED with this application. This offer is not open to any US Person. Please refer to the relevant Information Memorandum for further information.
- No — Complete section(s) 3, 4 and/or 5 as applicable and also complete the 'Tax information form' located at the end of this Application Form.

3. Individuals

Please complete if you are investing individually, jointly or you are an individual or joint trustee.

Investor 1 – Personal Details

Title _____ Full given names _____
Surnames _____
Date of Birth _____
Usual occupation _____

Residential address

A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable) _____
Unit _____ Street number _____
Street name _____
Suburb _____ State _____
Post code _____ Country _____

Postal address (if different to residential address)

A PO Box/RMB/Locked Bag is acceptable.

Property name/building name (if applicable) _____
Unit _____ Street number _____
Street name _____
Suburb _____ State _____
Post code _____ Country _____

Contact details

Home number (include country and area code) _____

Business number (include country and area code) _____

Mobile number (include country code) _____

Email address _____

This email address may be used for all investor correspondence (such as transaction confirmations, statements, reports, notifications and other material).

Tax details — Australian residents

If you are an Australian resident for tax purposes please provide your Tax File Number (TFN) or reason for exemption. If you are an Australian resident and do not provide your TFN, or reason for exemption, you will be taxed at the highest marginal tax rate plus the Medicare levy. For more information on providing your TFN please read 'Terms & Conditions for Tax File Number Collection & Australian Business Number (ABN)' on page 11.

TFN _____

Reason for exemption _____

Tax details — Non Australian residents

If you are not an Australian resident for tax purposes, please indicate your country of residence for tax purposes.

Sole trader?

No

Yes

If you are a sole trader, what is your business name _____

ABN _____

Investor 2 – Personal Details

Title _____ Full given names _____

Surnames _____

Date of Birth _____

Usual occupation _____

Residential address

A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Postal address (if different to residential address)

A PO Box/RMB/Locked Bag is acceptable.

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Contact details

Home number (include country and area code) _____

Business number (include country and area code) _____

Mobile number (include country code) _____

Email address _____

This email address may be used for all investor correspondence (such as transaction confirmations, statements, reports, notifications and other material).

Tax details — Australian residents

If you are an Australian resident for tax purposes please provide your Tax File Number (TFN) or reason for exemption. If you are an Australian resident and do not provide your TFN, or reason for exemption, you will be taxed at the highest marginal tax rate plus the Medicare levy. For more information on providing your TFN please read 'Terms & Conditions for Tax File Number Collection & Australian Business Number (ABN)' on page 11.

TFN _____

Reason for exemption _____

Tax details — Non Australian residents

If you are not an Australian resident for tax purposes, please indicate your country of residence for tax purposes.

If there are more individual trustees, repeat these details for each additional trustee on a piece of paper and attach it to this form.

4. Companies

Please complete if you are investing as a company or as a trust with a company as trustee.

Note: You are still required to complete the required Identification Form.

Company details

Full name of company _____
(as registered by ASIC if incorporated in Australia)

ACN or ABN _____
(for foreign companies, provide your Australian Registered Body Number (ARBN) if you have one)

Australian Tax File Number (TFN) _____

For more information on providing your TFN please read 'Terms & Conditions for Tax File Number Collection & Australian Business Number (ABN)' on page 11.

Country of residency _____
(if foreign company)

If you are a foreign company and have appointed a local agent, what is their name? _____

Registered office address

A PO Box/RMB/Locked Bag is not acceptable. If you are a foreign company that is registered in Australia write your registered Australian address.

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Postal address (if different to residential address)

A PO Box/RMB/Locked Bag is acceptable.

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Contact person at company

Home number (include country and area code) _____

Business number (include country and area code) _____

Mobile number (include country code) _____

Email address _____

This email address is the default address for all investor correspondence (such as transaction confirmations, statements, reports and other material).

If there are more corporate trustees, repeat those details for each additional trustee and write the full name and address of each trustee down on a piece of paper and attach to this form.

5. Trusts or superannuation funds

Please complete if you are investing as a trust or superannuation fund. Individual or joint trustee(s) must also complete sections 2 and 3, while corporate trustees must also complete section 4.

Note: You are still required to complete the required Identification Form.

Trust or superannuation fund details

Name of trust or superannuation fund _____

ABN _____

(applicable if you are a trust or a self-managed superannuation fund registered with the Australian Tax Office)

Australian Tax File Number (TFN) _____

For more information on providing your TFN please read 'Terms & Conditions for Tax File Number Collection & Australian Business Number (ABN)' on page 11.

6. Investment details

Please specify your initial application amount:

Please also indicate your distribution choice below. If you do not make an election, distributions will be reinvested.

FUND NAME	APIR	INVESTMENT AMOUNT (minimum AUD\$30,000,000 initial investment)	DISTRIBUTION OPTION (indicate preference with an X)	
			Pay to my bank a/c	Reinvest
PIMCO Target Return Fund	ETL0050AU	AUD \$	<input type="checkbox"/>	<input type="checkbox"/>


Please select the source and origin of funds being invested:

- savings
- investment
- superannuation contributions
- commission
- donation/gift
- inheritance
- normal course of business
- asset sale OR
- other – write the source and origin of funds: _____

7. Payment of application amount

Please select your payment method and complete the relevant section if applicable. All payments must be made in AUD.

I am making my payment by:

- EFT
- Cheque (made payable to 'PIMCO Australia Management Ltd as RE for PIMCO Target Return Fund 1207')
-  (existing PIMCO clients only)

EFT

Account name:

PIMCO Australia Management Ltd as RE for PIMCO Target Return Fund 1207 Applications Account

BSB:

012 055

Account number:

836452613

Your reference:

[please use the name of the investor]

Cheque

Please make your cheque payable to: PIMCO Australia Management Ltd as RE for PIMCO Target Return Fund 1207.

Please cross and write "not negotiable" on Australian cheques only.

8. Financial Institution account details

Please provide the financial institution account details in order to receive your distribution payments and/or future redemption payments. Payments will only be made to an account held in the name of the investor/s. Payments will not be made into third party accounts.

Australian bank account details

Financial institution name _____

Branch Name _____

BSB number _____ Account number _____

Account name _____

New Zealand bank account details

Please note that overseas banks often charge fees to accept payments from Australia and these fees are an additional cost to you.

Beneficiary name _____

Beneficiary address _____

Beneficiary country _____

Instructions to beneficiary _____

Financial institution name _____ SWIFT code _____

Financial institution address _____

Bank number _____ Account number _____

Account name _____

9. Communication

Automatic online account access

PIMCO enables you to view details of your investments (account balance, investment details and account statements). We will send you the necessary registration details by post once your application is processed.

Annual report options

The annual financial statements of the Fund are available free at pimco.com.au. If you would like to receive a copy by post or email, please indicate below. (This refers to annual reports only. This will not affect communication instructions regarding general correspondence for your fund)

By email

By post

Marketing material

I would like to receive marketing communications from PIMCO

10. NZ investors: Minimum Subscription Price Certification

If you are a New Zealand Wholesale Investor relying on the \$750,000 minimum investment wholesale investor exclusion, and have not provided Wholesale Investor Certification, you make the following acknowledgement:

- I/We confirm and understand that:
 - the usual legal rules that require information to be given to investors for offers of financial products do not apply if the amount invested upfront by me/us (plus any other investments I have already made in those financial products) is \$750,000 or more; and
 - I/We may not receive a complete and balanced set of information about this investment; and
 - I/We have fewer legal protections for this investment; and
 - this investment is not suitable for retail investors; and
 - I/We have been advised to ask questions, read all documents carefully, and seek independent financial advice.

Signature of investor 1, director or Attorney _____

Please print full name _____

Date _____

Company officer (please indicate company capacity if applicable)

Director

Sole director and company secretary

Signature of investor 2, director/company secretary or Attorney

Please print full name

Date

Company officer (please indicate company capacity if applicable)

Director

Company secretary

11. Authorised signatory details

Use this section if you would like to appoint an authorised signatory. Please also have your authorised signatory complete the relevant identification form located on page 14 of this Application Form. You can appoint a natural person as your authorised signatory. Such appointments will only be cancelled or changed once we receive written instructions from you to do so.

Once appointed, your authorised signatory has full access to operate your investment account for and on your behalf.

Authorised signatory details

Title _____ Full given names _____

Surname _____

Address

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Postal address (if different to residential address)

A PO Box/RMB/Locked Bag is acceptable.

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Contact details

Business number (include country and area code) _____

Mobile number (include country code) _____

Email address _____

12. Authorised signatory details

- I/ hereby declare that I am not a US Person as defined in the Information Memorandum.

Authorised signatory signature _____

13. Acknowledgements

When you complete this Application Form you make the following declarations:

- I/We have received, read and understood the Information Memorandum relating to the Fund to which this Application Form applies and agree to be bound by the terms and conditions of the Information Memorandum and the constitution (each as amended from time to time) of the Fund in which I/we have chosen to invest.
- If my/our Application Form is incomplete or monies are dishonoured, PIMCO will not process my/our application form and will notify me/ us. I acknowledge that a completed application form comprises a valid application form, correctly completed identification documentation and cleared funds.
- I/We acknowledge that PIMCO may make certain investor information available by electronic or digital means. I/We consent to receiving investor information including confirmations of transactions and additional information as applicable either via the email address provided or if the investor information is available digitally, I/we consent to receiving notification of where to access the investor information including confirmations of transactions and additional information as applicable via the email address or mobile number provided.
- I/We hereby acknowledge and agree that PIMCO has outlined in the Information Memorandum provided to me/us how and where I/we can obtain a copy of PIMCO's Privacy Policy. I/We consent to my/our personal information being collected, held, used and disclosed in accordance with PIMCO's Privacy Policy.
- I/We acknowledge that PIMCO may be required to disclose my/our personal information to external third parties. I/We hereby consent to the disclosure of any of my/our personal information to external third parties including but not limited to the administrator, the custodian, the registry provider, their related bodies corporate who may be located outside Australia and to government agencies (if required by law) for the purpose of administering the Fund(s) in which I/we have chosen to invest.
- I/We hereby confirm that the personal information that I/we have provided is correct and current in every detail, and should these details change, I/we shall promptly advise PIMCO in writing of the change(s).
- I/We have received and accepted this offer in Australia or New Zealand.
- I/We acknowledge that PIMCO does not guarantee the repayment of capital or the performance of the Fund or any particular rate of return from the Fund.
- I/We acknowledge that an investment in the Fund is not a deposit with or liability of PIMCO and is subject to investment risk including possible delays in repayment and loss of income or capital invested.
- I/we agree to release, discharge and agree to indemnify PIMCO from and against any and all losses, liabilities, actions, proceedings, account claims and demands arising from PIMCO acting on the instructions of any authorised signatories, agents and/or nominees, including transacting on or redeeming from my account.
- If I/we have completed section 11. Authorised signatory details on the Application Form then I/we:
 - acknowledge and agree that I/we are bound by the acts of my/our authorised signatory;
 - any instructions received from my/our authorised signatory shall be complete satisfaction of PIMCO's obligations, even if the instructions were made without my/our knowledge or authority; and
 - agree that my/our authorised signatory has full access to operate my/our investment account for and on my/our behalf. This includes the following:
 - making additional investments;
 - requesting income distribution instructions to be changed;
 - withdrawing all or part of your investment;
 - changing bank account details;
 - enquiring and obtaining copies of the status of your investment; and
 - having online access to your investment account information.
- I/We have considered my/our personal circumstances and, where appropriate, obtained investment and / or taxation advice.
- I am/We are not prohibited or restricted by an applicable securities or other laws or regulations from applying, holding or withdrawing any units in the Fund or from receiving the Information Memorandum and this Application Form.

- I/We hereby acknowledge that I/we do not become a unitholder in the Fund in which I/we have chosen to invest until this Application is accepted by PIMCO and I/We are on the register of the Fund.
- I/We hereby acknowledge that it is my/our responsibility to ensure this Application Form is properly and fully complete and PIMCO is not liable in respect of any delays should I/we be required to provide further information to process my/our application.
- If this is a joint application each of us agrees that our investment is held as joint tenants.
- I/We acknowledge that I am/we are 18 years of age or over and I am/we are eligible to hold units in the Fund in which I/we have chosen to invest.
- I/We acknowledge and agree that where PIMCO, in its sole discretion, determines that if:
 - I/we are or become ineligible to hold units in a Fund including if the investment balance in a Fund falls below the minimum balance amount or I/we have provided misleading information in this Application Form; or
 - I/we owe any amounts to PIMCO, then I/we appoint PIMCO as my/our agent to submit a withdrawal request on my/our behalf in respect of all or part of my/our units, as the case requires, in the Fund.
- In order to comply with AML/CTF laws PIMCO may be required to take action, including delaying or refusing the processing of any application, distribution or withdrawal.
- I/We agree to provide further information or personal details to PIMCO if required to meet its obligations under anti- money laundering and counter-terrorism legislation and acknowledge that processing of my/our application may be delayed and will be processed at the unit price applicable for the Business Day as at which all required information has been received and verified.
- I/We hereby declare that I/we are not a US Person as defined in the US Internal Revenue Code.
- I/We am not a “politically exposed” person or organisation for the purpose of any Australian AML Law.

For New Zealand applicants - I/We acknowledge and agree that:

- I/we have read the New Zealand Wholesale Investors disclosure for the Fund as contained in the NZ Cover Sheet;
- I am/we are a Wholesale Investor and a Wholesale Client and am/are therefore eligible to hold units in the Fund; and
- I/we have not:
 - Offered, sold, or transferred, and will not offer, sell or transfer directly or indirectly, any units in the Fund and have not granted, issued or transferred, and will not grant, issue or transfer an interest in, or options over, directly or indirectly, any units in the Fund other than in accordance with an exclusion under Part 1 of Schedule 1 of the FMCA NZ; and
 - distributed and will not distribute, directly or indirectly, the Information Memorandum, the NZ Cover Sheet, or any other offering materials or advertisement in relation to any offer of units in the Fund, in each case in New Zealand, other than to a person who is a Wholesale Investor and a Wholesale Client; and
- I/we will notify PIMCO Australia Management Ltd if I/we cease to be a Wholesale Investor or a Wholesale Client; and
- I/we have separately provided a signed Wholesale Investor Certification or I/we have completed the Minimum Subscription Price Certification, as applicable.

Terms & Conditions for Tax File Number Collection & Australian Business Number (ABN)

When you sign this application form, you declare that you have read and agreed to the following:

- Collection of TFN and ABN information is authorised and its use and disclosure strictly regulated by tax laws and the Privacy Act. Investors must only provide an ABN instead of a TFN when the investment is made in the course of their enterprise.
- You are not obliged to provide either your TFN or ABN, but if you do not provide either or claim an exemption we are required to deduct tax from your distribution at the highest marginal tax rate plus Medicare levy to meet Australian taxation law requirements.
- For more information about the use of TFNs for investments, contact the enquiries section of your local branch of the ATO. Once provided, your TFN will be applied automatically to any future investments in the Fund where formal application procedures are not required (e.g. distribution reinvestments), unless you indicate, at any time, that you do not wish to quote a TFN for a particular investment. Exempt investors should attach a copy of the certificate of exemption. For super funds or trusts list only the applicable ABN or TFN for the super fund or trust.

Signing instructions

Individual — where the investment is in one name, the account holder must sign.

Joint Holding — where the investment is in more than one name, all of the account holders must sign. If more than two signatures are required, please attach an additional page with the full names of each account holder, their signatures, and date.

Companies — where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust — the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney — if signing under a Power of Attorney and you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney. I/We attest that the Power of Attorney has not been rescinded or revoked and that the person who gave the Power of Attorney is still living.

Signature of investor 1, director or Attorney _____

Please print full name _____

Date _____

Company officer (please indicate company capacity if applicable)

- Director
- Sole director and company secretary

Signature of investor 2, director/company secretary or Attorney _____

Please print full name _____

Date _____

Company officer (please indicate company capacity if applicable)

- Director
- Company secretary

If you are investing jointly or are a joint trustee, please indicate whether a single investor can operate your account.

- Yes
- No

14. Application Checklist

- Have you completed all sections relevant to you (as set out in the introduction)?
- Have you completed the Tax information form?
- Have you provided certified copies of your identification documents?
- Have you completed all other relevant details and SIGNED the Application Form?

If you can tick all of the boxes above, send the following:

- Completed Application Form;
- Certified copies of identification documents by post to:

PIMCO Investor Services
GPO Box 804
MELBOURNE VIC 3001

Investor Services

PIMCO Investor Services

Phone: 1300 113 547 (Australia)

or +61 2 8823 2583

Email: investorservices@au.pimco.com

Web: pimco.com.au

Instructions: identification forms

<p>Which form?</p>	<p>There are three forms which follow: one each for individuals, companies and trustees. Choose the form which is applicable to you. If you are a partnership, an incorporated or unincorporated association, a co-operative or a Government body, then please contact us and we will send you the appropriate requirements.</p>
<p>Copies or originals?</p>	<p>This form asks you to send us certain documents. Please send us certified copies, not originals. We will keep what you send to us.</p>
<p>Certifying copies</p>	<p>You must have someone certify the copies you send to us. The following people can be the certifier:</p> <p>your financial adviser so long as they are an officer with, or authorised representative of, a holder of an Australian financial services licence (or foreign equivalent), having 2 or more continuous years of service with one or more licensees, or</p> <p>your accountant so long as they are a member of the Institute of Chartered Accountants in Australia, CPA Australia or the Australian National Institute of Accountants (or foreign equivalent) with 2 or more years of continuous membership, or</p> <p>your lawyer so long as they are a person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court, of Australia or foreign country, as a legal practitioner (however described), or</p> <p>an Australian justice of the peace, notary public or a police officer or foreign equivalent, or</p> <p>a post office worker so long as they are in charge of a Post Office or are a permanent employee with 2 or more years of continuous service, or</p> <p>a bank or financial institution officer so long as they are an officer with 2 or more continuous years of service with one or more financial institutions or companies, or</p> <p>a consular officer so long as they are a consular officer or diplomatic officer, or</p> <p>a judge, magistrate, chief executive officer of a court, or registrar or deputy registrar of a court, police officer or a notary public.</p>
<p>What should the person certifying write?</p>	<p>"I [name] of [address] being [capacity e.g. Justice of the Peace] certify this and the following [x] pages as a true copy of the original document." Each page should be initialed by the person certifying your documents.</p>
<p>Not in English?</p>	<p>Documents not in English must be accompanied by an English translation prepared by an accredited translator (contact us if you need guidance on accredited translators).</p>

Investor Services

PIMCO Investor Services

Phone: 1300 113 547 (Australia)

or +61 2 8823 2583

Email: investorservices@au.pimco.com

Web: pimco.com.au

Identification form – Individuals

The AML/CTF Act requires PIMCO to adopt and maintain an anti-money laundering and counter-terrorism financing ('AML/CTF') compliance program. The AML/CTF compliance program includes ongoing customer due diligence, which may require PIMCO to collect further information.

Identification documentation provided must be in the name of the Applicant. Non-English language documents must be translated by an accredited translator.

Applications made without providing this information cannot be processed until all the necessary information has been provided.

If you are unable to provide the identification documents described please call PIMCO Investor Services on 1300 113 547.

Please complete this form if you have not invested previously in a PIMCO Fund. A separate form is required for each investor in the case of joint holdings. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

If you are a trustee, do NOT complete this form. Complete the Identification form – Trusts & Trustees instead.

Please complete this identification form in block letters and using a black pen.

Make copies of your ID document(s) and arrange for them to be certified. Please refer to the 'Instructions' page for more information on getting your documents certified.

Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

1. Personal details

Title _____ Full given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

Residential address

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

2. Verification procedure – individual investor

Please provide a certified copy of one document from Group 1 or if you can't, a certified copy of two documents from Group 2 **for each individual applicant.**

Group 1

Provide a certified copy of one of these:

- Australian driver's licence** showing your photo, and please copy the front and back OR
- foreign driver's licence** showing your date of birth, signature and photo OR
- Australian passport** a passport that has expired within the preceding two years is acceptable, and please copy the pages which identify you OR
- foreign passport** showing your signature and photo, and please copy the pages which identify you OR
- Australian State or Territory Government issued ID card** showing your date of birth, signature and photo OR
- foreign Government issued ID card** showing your date of birth, signature and photo.

Group 2

If you can't provide anything from Group 1, then provide a certified copy of one of the following:

- Australian or foreign government issued birth certificate OR**
- Australian or foreign government issued citizenship certificate OR**
- Centrelink pension or health card** please copy the front and back.

PLUS provide a certified copy of one of the following:

- a Government issued notice** one which shows your name and residential address, not more than 12 months old OR
- a rates or utilities notice** one which shows your name and residential address, not more than 3 months old OR
- ATO notice** one which shows any debt owing to the ATO, your name and residential address, not more than 12 months old.

3. Signature

Signature _____

Date _____

Investor Services

PIMCO Investor Services

Phone: 1300 113 547 (Australia)

or +61 2 8823 2583

Email: investorservices@au.pimco.com

Web: pimco.com.au

Identification form – Australian & Foreign companies

The AML/CTF Act requires PIMCO to adopt and maintain an anti-money laundering and counter-terrorism financing ('AML/CTF') compliance program. The AML/CTF compliance program includes ongoing customer due diligence, which may require PIMCO to collect further information.

Identification documentation provided must be in the name of the Applicant. Non-English language documents must be translated by an accredited translator.

Applications made without providing this information cannot be processed until all the necessary information has been provided.

If you are unable to provide the identification documents described please call PIMCO Investor Services on 1300 113 547.

Please complete this form if you have not invested previously in any PIMCO Fund. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

If you are a trustee, do NOT complete this form. Complete the Identification form – Trusts & Trustees instead.

1. Company details

1.1 General information

Full name of company _____

1.2 Principal place of business

Principal place of business in Australia (if different to registered office address) a PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

1.3 Foreign companies

Country of formation _____

Registered in Australia?

No Yes-what is the ARBN: _____

Registered in country of formation?

No Yes-name of regulator/exchange: _____

Identification number issued by foreign registration body _____

Registered business in country of formation:

A PO Box/RMB/Locked Bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country (if not Australia) _____

Please provide us with copies of one or more of the following:

(for foreign companies, a document from both ASIC and the foreign regulator must provide)

an ASIC or foreign regulator search OR

an ASIC or foreign regulator certificate of registration.

2. Company type

Please complete the section below for public companies (section 2.1) or private companies (section 2.2)(as applicable)

2.1. Public company

Are you a public company?

No Yes

If yes, please provide us with copies of one of the following, if the company is an Australian public company:

a certificate of registration issued by ASIC OR

an ASIC extract

If yes, please also attach a certified copy of the authorised signatory list.

PIMCO requires these documents as it is obliged by law to verify the name and ACN and whether the company is registered by ASIC as a proprietary or public company. PIMCO is also required to identify the beneficial owners of the company. See section 4.1

2.2 Private company

Are you a private company?

No Yes

If yes, please provide us with copies of one of the following, if the company is an Australian private company:

- a certificate of registration issued by ASIC OR
- an ASIC extract

PIMCO requires these documents as it is obliged by law to verify the name and ACN and whether the company is registered by ASIC as a proprietary or public company. PIMCO is also required to identify the beneficial owners of the company. See section 4.1.

If yes, please also complete the director details section below if you are a private Australian company or a private foreign company. Do not complete for public companies.

Director details

How many directors are there? _____

Provide the full name of each director:

Director 1

Title Full given names

Surname

Director 2

Title Full given names

Surname

Director 3

Title Full given names

Surname

Director 4

Title Full given names

Surname

If there are more directors, please write down details on a piece of paper and attach this to your form.

3. Regulated/listed companies

Are you an Australian listed company?

No Yes-name of the market/exchange: _____

Are you a majority-owned subsidiary of an Australian listed company?

No Yes-name of the market/exchange: _____

Company _____

Market/exchange _____

Are you a regulated company?

One which is licensed by an Australian Commonwealth, State or Territory statutory regulator.

No Yes-name of the regulator and your licence number: _____

Regulator _____

Licence number _____

If you answered yes to any of these questions, please provide us with a copy of one of the following and sign the form at the end. For you, this form is then complete.

a search of the relevant market/exchange OR

a search of the licence or other records of the relevant regulator OR

a public document issued by the company OR

an ASIC extract

By law PIMCO requires these documents to confirm whether the company is a listed company, a majority-owned subsidiary of an Australian listed company or a regulated company.

4. Non-regulated/non-listed companies

If you answered no to all the questions in section 3, please fill in the sections 4.1, 4.2 and 4.3 below.

4.1 Beneficial owner details

Provide details of all beneficial owners who are individuals who, through one or more shareholdings, ultimately own 25% or more of the company's issued capital or who control (whether directly or indirectly) the company and either the date of birth or full residential address of each beneficial owner.

HELP

Control: includes control as a result of, or by means of, trusts, agreements, arrangements, understandings and practices, whether or not having legal or equitable force and whether or not based on legal or equitable rights, and includes exercising control through the capacity to determine decisions about financial and operating policies.

Beneficial owner 1

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

We will assume that you hold the same percentage of the company's issued capital as you do voting rights in the company, unless you specify otherwise: _____

Beneficial owner 2

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

We will assume that you hold the same percentage of the company's issued capital as you do voting rights in the company, unless you specify otherwise: _____

Beneficial owner 3

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

We will assume that you hold the same percentage of the company's issued capital as you do voting rights in the company, unless you specify otherwise: _____

Beneficial owner 4

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

We will assume that you hold the same percentage of the company's issued capital as you do voting rights in the company, unless you specify otherwise: _____

Verification procedure - beneficial owners

For each individual beneficial owner please provide a certified copy of one document from Group 1 or, if you can't, a certified copy of two documents from Group 2.

Group 1

Provide a certified copy of one of these:

- Australian driver's licence** showing your photo, and please copy the front and back OR
- foreign driver's licence** showing your date of birth, signature and photo OR
- Australian passport** a passport that has expired within the preceding two years is acceptable, and please copy the pages which identify you OR
- foreign passport** showing your signature and photo, and please copy the pages which identify you OR
- Australian State or Territory Government issued ID card** showing your date of birth, signature and photo OR
- foreign Government issued ID card** showing your date of birth, signature and photo.

Group 2

If you can't provide anything from Group 1, then provide a certified copy of one of the following:

- Australian or foreign government issued birth certificate OR**
- Australian or foreign government issued citizenship certificate OR**
- Centrelink pension or health card** please copy the front and back.

PLUS provide a certified copy of one of the following:

- a Government issued notice** one which shows your name and residential address, not more than 12 months old OR
- a rates or utilities notice** one which shows your name and residential address, not more than 3 months old OR
- ATO notice** one which shows any debt owing to the ATO, your name and residential address, not more than 12 months old.

For each corporate beneficial owner please provide:

- a certificate of registration issued by ASIC OR**
- an **ASIC extract**

PIMCO requires these documents as it is obliged by law to identify and verify the corporate beneficial owners of the company.

4.2 Voting rights

If there are any other individuals, who have not been listed above in section 4.1, and who are entitled, either directly or indirectly, to exercise 25% or more of the company's voting rights, please write down their full names on a piece of paper and attach to this form.

4.3 Director details

Provide the full name of the senior managing official (or equivalent) of the company, if any.

Title _____ Full given names _____

Surname _____

HELP

Senior managing official: an individual who makes, or participates in making, decisions that affect the whole, or a substantial part of the company, or that may significantly affect the company's financial standing.

Verification procedure - director details

If you are unable to provide details of the beneficial owners in 4.1 above, please provide an **ASIC company extract** showing the name of the senior managing official, as provided in this section 4.3.

5. Signatures

Signing instructions

Where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Signature of director 1 _____

Please print full name _____

Date (DD/MM/YYYY) _____

Company officer (please indicate company capacity if applicable)

Director

Sole director and company secretary

Signature of director 1 _____

Please print full name _____

Date (DD/MM/YYYY) _____

Company officer (please indicate company capacity if applicable)

Director

Company secretary

Investor Services

PIMCO Investor Services

Phone: 1300 113 547 (Australia)

or +61 2 8823 2583

Email: investorservices@au.pimco.com

Web: pimco.com.au

Identification form – Trusts & Trustees

The AML/CTF Act requires PIMCO to adopt and maintain an anti-money laundering and counter-terrorism financing ('AML/CTF') compliance program. The AML/CTF compliance program includes ongoing customer due diligence, which may require PIMCO to collect further information.

Identification documentation provided must be in the name of the Applicant. Non-English language documents must be translated by an accredited translator.

Applications made without providing this information cannot be processed until all the necessary information has been provided.

If you are unable to provide the identification documents described please call PIMCO Investor Services on 1300 113 547.

Please complete this form if you have not invested previously in any PIMCO Fund. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

1. Complete the relevant sections of this identification form in block letters and using a black pen.
2. Make copies of your ID document(s) as applicable and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
3. Include this identification form and certified copies of the ID documents with your initial application form when you send it to us.

1. Trust details

Full name of trust _____

Business name (if any) _____

Country in which the trust was established _____

2. Type of trust

2.1 Regulated trusts

This includes complying super funds and SMSFs

Super fund - or another type of trust registered and regulated by an Australian Commonwealth statutory regulator

No Yes

If yes, please tell us:

The trust's ABN _____

The regulator if not APRA or the ATO _____

Any licence number _____

Registered managed investment scheme

No Yes

If yes, please tell us the ARSN _____

If no please provide evidence that the trust is an unregistered MIS with only wholesale investors, for example an offer document. Please send this to PIMCO Investor Services using the contact details on the front of this form.

Government superannuation fund

No Yes

If yes, please tell us the name of the Act which regulates the trust _____

If you answered yes to any of these questions, then please provide us with certified copies of one of the following:

super funds go to www.abn.business.gov.au, select the "Super Fund Lookup" option and print out the results for your super fund OR

registered managed investment schemes an ASIC extract of the scheme OR

Government superannuation funds an extract of the establishing legislation.

2.2 Non-regulated trusts

Including family discretionary trusts, family and other unit trusts, deceased estates and charitable trusts (but not including self-managed super funds)

Are you a non-regulated trust?

No Yes

If yes, please specify the type of trust _____

Please provide full names of all beneficial owners who are individuals who own 25% or more of the trust income or assets or who control (whether directly or indirectly) the trust and either the date of birth or full residential address of each beneficial owner:

HELP

Control: includes control as a result of, or by means of, trusts, agreements, arrangements, understandings and practices, whether or not having legal or equitable force and whether or not based on legal or equitable rights, and includes exercising control through the capacity to determine decisions about financial and operating policies.

Beneficial owner 1

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Beneficial owner 2

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Beneficial owner 3

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

Beneficial owner 4

Title _____ Full given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

If there are any other direct beneficiaries of the trust who are not beneficial owners, write down their names on a piece of paper and attach to this form.

If the trust deed describes the beneficiaries by reference to member of a class please write down on a piece of paper, the class to which the beneficiaries belong e.g. family members, unit holders, un-named charities and attach to this form.

Please provide the name of the appointor of the trust, if applicable _____

HELP

Appointor: the appointor has the power to appoint or remove the trustees of the trust. Not all trusts have an appointor.

Name of trust settlor _____

Note: you do not need to provide the name of the trust settlor if the settlor is deceased, or has made an asset contribution of less than \$10,000 to the trust, at the time the trust was established. If the name of the settlor must be provided, the verification details and documents in section 3 must be also provided.

If you are a non-regulated trust, please provide us with certified copies of one of the following:

HELP

Settlor: this is the person that creates the trust. The settlor may be, for example, your accountant or solicitor.

Trust deed or an extract of the trust deed showing the full name of the trust and any named trust settlor

Other documentation confirming the full name of the trust and the name of the trust settlor

3. Trustee details

3.1 Verification procedure – individual trustee

Title _____ Full given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

Please provide a certified copy of one document from Group 1 or if you can't, a certified copy of two documents from Group 2.

Group 1

Provide a certified copy of one of these:

- Australian driver's licence** showing your photo, and please copy the front and back OR
- foreign driver's licence** showing your date of birth, signature and photo OR
- Australian passport** a passport that has expired within the preceding two years is acceptable, and please copy the pages which identify you OR
- foreign passport** showing your signature and photo, and please copy the pages which identify you OR
- Australian State or Territory Government issued ID card** showing your date of birth, signature and photo OR
- foreign Government issued ID card** showing your date of birth, signature and photo.

Group 2

If you can't provide anything from Group 1, then provide a certified copy of one of the following:

- Australian or foreign government issued birth certificate OR**
- Australian or foreign government issued citizenship certificate OR**
- Centrelink pension or health card** please copy the front and back.

PLUS provide a certified copy of one of the following:

- a Government issued notice** one which shows your name and residential address, not more than 12 months old OR
- a rates or utilities notice** one which shows your name and residential address, not more than 3 months old OR
- ATO notice** one which shows any debt owing to the ATO, your name and residential address, not more than 12 months old.

3.2 Verification procedure – company trustees

3.2.1 General information

Full name of company trustee _____

Number of Trustees _____

3.2.2 Company trustee

Principal place of business in Australia (if different to registered office address). A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

3.2.3 Foreign company trustee

Country of formation _____

Registered in Australia?

No Yes-what is the ARBN: _____

Registered in that country?

No Yes-name of the regulator/exchange: _____

Identification number issued by foreign registration body _____

Registered business in country of formation:

A PO Box/RMBLocked Bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country (if not Australia) _____

Please provide us with copies of one or more of the following:

(for foreign companies, a document from both ASIC and the foreign regulator must provide)

an **ASIC or foreign regulator search OR**

an **ASIC or foreign regulator certificate of registration.**

3.2.4 Company type

Please complete the section below for public companies (3.2.4 (a)) or private companies (section 3.2.4 (b)) (as applicable).

3.2.4(a) Public company

Are you a public company?

No Yes

If yes, please provide us with copies of one of the following, if the company is an Australian public company:

your certificate of registration issued by ASIC OR

an ASIC extract

PIMCO requires these documents as it is obliged by law to verify the name and ACN and whether the company is registered by ASIC as a proprietary or public company. PIMCO is also required to identify the beneficial owners of the company. PIMCO is also required to identify the beneficial owners of the company. See section 3.2.6(a).

3.2.4(b) Private company

Are you a private company?

No Yes

If yes, please provide us with copies of one of the following, if the company is an Australian private company:

your certificate of registration issued by ASIC OR

an ASIC extract

PIMCO requires these documents as it is obliged by law to verify the name and ACN and whether the company is registered by ASIC as a proprietary or public company. PIMCO is also required to identify the beneficial owners of the company. See section 3.2.6(a).

If yes, please also complete the director details section below if you are a private Australian company or a private foreign company. Do not complete for public companies.

Director details

How many directors are there? _____

Director 1

Title _____ Full given names _____

Surname _____

Director 2

Title _____ Full given names _____

Surname _____

Director 3

Title _____ Full given names _____

Surname _____

Director 4

Title _____ Full given names _____

Surname _____

If there are more directors, please write down details on a piece of paper and attach this to your form.

3.2.5 Regulated/listed companies**Are you an Australian listed company?**
 No Yes – name the market/exchange _____
Are you a majority-owned subsidiary of an Australian listed company?
 No Yes – name the listed company and its market/exchange _____

Company _____

Market/exchange _____

Are you a regulated company?

One which is licensed by an Australian Commonwealth, State or Territory statutory regulator.

 No Yes – name the regulator and you licence number _____

Regulator _____

Licence number _____

If you answered yes to any of these questions, please provide us with a copy of one of the following and sign the form at the end. For you, this form is then complete.

- a search of the relevant market/exchange OR
- a search of the licence or other records of the relevant regulator OR
- a public document issued by the company OR
- an ASIC extract

By law PIMCO requires these documents to confirm whether the company is a listed company, a majority-owned subsidiary of an Australian listed company or a regulated company.

3.2.6 Non-regulated/non-listed companies

If you answered no to all the questions in section 3.2.5, please fill in the sections 3.2.6 (a), (b) and (c) below.

3.2.6 (a) Beneficial owner details

Provide details of all beneficial owners who are individuals who, through one or more shareholdings, ultimately own 25% or more of the company's issued capital or who control (whether directly or indirectly) the company and either the date of birth or full residential address of each beneficial owner.

HELP

Control: includes control as a result of, or by means of, trusts, agreements, arrangements, understandings and practices, whether or not having legal or equitable force and whether or not based on legal or equitable rights, and includes exercising control through the capacity to determine decisions about financial and operating policies.

Beneficial owner 1

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

We will assume that you hold the same percentage of the company's issued capital as you do voting rights in the company, unless you specify otherwise: _____

Beneficial owner 2

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

We will assume that you hold the same percentage of the company's issued capital as you do voting rights in the company, unless you specify otherwise: _____

Beneficial owner 3

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

We will assume that you hold the same percentage of the company's issued capital as you do voting rights in the company, unless you specify otherwise: _____

Beneficial owner 4

Title _____ Full given names _____

Surname _____

Date or birth (DD/MM/YYYY) _____

Residential address

A PO Box/RMB/Locked bag is not acceptable

Property name/building name (if applicable) _____

Unit _____ Street number _____

Street name _____

Suburb _____ State _____

Post code _____ Country _____

We will assume that you hold the same percentage of the company's issued capital as you do voting rights in the company, unless you specify otherwise: _____

Verification procedure - beneficial owners

For each individual beneficial owner please provide a certified copy of one document from Group 1 or, if you can't, a certified copy of two documents from Group 2.

Group 1

Provide a certified copy of one of these:

- Australian driver's licence** showing your photo, and please copy the front and back OR
- foreign driver's licence** showing your date of birth, signature and photo OR
- Australian passport** a passport that has expired within the preceding two years is acceptable, and please copy the pages which identify you OR
- foreign passport** showing your signature and photo, and please copy the pages which identify you OR
- Australian State or Territory Government issued ID card** showing your date of birth, signature and photo OR
- foreign Government issued ID card** showing your date of birth, signature and photo.

Group 2

If you can't provide anything from Group 1, then provide a certified copy of one of the following:

- Australian or foreign government issued birth certificate OR
- Australian or foreign government issued citizenship certificate OR
- Centrelink pension or health card please copy the front and back.

PLUS provide a certified copy of one of the following:

- a Government issued notice one which shows your name and residential address, not more than 12 months old OR
- a rates or utilities notice one which shows your name and residential address, not more than 3 months old OR
- ATO notice one which shows any debt owing to the ATO, your name and residential address, not more than 12 months old.

For each corporate beneficial owner please provide:

- a certificate of registration issued by ASICOR
- an ASIC extract

PIMCO requires these documents as it is obliged by law to identify and verify the corporate beneficial owners of the company.

3.2.6 (b) Voting rights

If there are any other individuals, who have not been listed above in section 3.2.6 (a), and who are entitled, either directly or indirectly, to exercise 25% or more of the company's voting rights, please write down their full names on a piece of paper and attach to this form.

3.2.6 (c) Director details

Provide the full name of the senior managing official (or equivalent) of the company, if any.

Title _____ Full given names _____

Surname _____

HELP

Senior managing official: an individual who makes, or participates in making, decisions that affect the whole, or a substantial part of the company, or that may significantly affect the company's financial standing.

Verification procedure - director details

If you are unable to provide details of the beneficial owners in 4.1 above, please provide an **ASIC company extract** showing the name of the senior managing official, as provided in this section 4.3.

4. Signatures

Signing instructions

Individual: where the investment is in one name, the account holder must sign.

Joint Holding: where the investment is in more than one name, all of the account holders must sign.

Companies: where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust: the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney: if signing under a Power of Attorney and you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney. I/We attest that the Power of Attorney has not been rescinded or revoked and that the person who gave the Power of Attorney is still living.

Signature of investor 1, director or Attorney _____

Please print full name _____

Date (DD/MM/YYYY) _____

Company officer (please indicate company capacity if applicable)

Director

Sole director and company secretary

Signature of investor 2, director/company secretary or Attorney _____

Please print full name _____

Date (DD/MM/YYYY) _____

Company officer (please indicate company capacity if applicable)

Director

Company secretary

Wholesale Investor Certification

(Clause 44 of Schedule 1 of the Financial Markets Conduct Act 2013 (FMCA NZ)) Please complete this certification if you are a New Zealand Wholesale Investor relying on the Investment Activity Exception, the Investment Business Exception or the Large Person Exception.

Warning

The law normally requires people who offer financial products to give information to investors before they invest. This information is designed to help investors make an informed decision.

If you are a wholesale investor, the usual rules do not apply to offers of financial products made to you. As a result, you may not receive a complete and balanced set of information. You will also have fewer other legal protections for these investments.

Ask questions, read all documents carefully, and seek independent financial advice before committing yourself.

Offence

It is an offence to give a certificate knowing that it is false or misleading in a material particular. The offence has a penalty of a fine not exceeding NZ\$50,000.

The Offer

Units in the PIMCO Target Return Fund (ARSN 110 855 055)('Fund') are offered and issued to investors by PIMCO Australia Management Limited.

In order to access units in the Fund, please read the Information Memorandum for the Fund, read the Application Form and this certificate, select the type(s) of wholesale investor criteria that apply to you, and complete the certification below.

Offers of units in the Fund in New Zealand are limited to Wholesale Investors (as defined in the Information Memorandum). If you have any queries in relation to the Fund, please contact PIMCO Australia Management Limited on +612 9279 1771.

The client identified below certifies that:

- the client is a wholesale investor within the meaning of clause 3(2)(a) (Investment Business Exception), clause 3(2)(b) (Investment Activity Exception) or clause 3(2)(c) (Large Person Exception) of Schedule 1 of the FMCA NZ in relation to offers of financial products; and
- the client understands the consequences of certifying himself, herself or itself as a 'wholesale investor' in terms of the FMCA NZ; and
- the client has received a copy of the NZ Cover Sheet and the Information Memorandum for the Fund; and
- if the client is an entity and is relying on the Investment Business Exception, it was not established or acquired with a view to being used as an entity to which offers of financial products may be made in reliance upon that exception.

The type of wholesale investor as defined in Schedule 1 of the FMCA NZ that applies to the client is identified below, along with the grounds on which the client claims that they fall within the identified type.

Unless PIMCO Australia Management Limited agrees otherwise, by completing this form the client is certifying that every transaction on the account referred to below is carried out on its own behalf and not on behalf of any third party. Please contact PIMCO Australia Management Limited if you are acting on behalf of any third party.

Please select all types of wholesale investor below that are applicable by marking a tick or a cross in the relevant box (es). For each type that applies, please also select the relevant grounds on which the client is within the identified type.

<input type="checkbox"/> The client is an investment business (clause 3(2)(a)) Note: other than authorised financial advisers, this applies to entities, not individuals	
Grounds for claiming the client is within this type:	
<input type="checkbox"/>	The client is an entity whose principal business consists of investing in financial products
<input type="checkbox"/>	The client is an entity whose principal business consists of acting as an underwriter
<input type="checkbox"/>	The client is an entity whose principal business consists of providing a financial adviser service (within the meaning of section 9 of the Financial Advisers Act 2008) in relation to financial products
<input type="checkbox"/>	The client is an entity whose principal business consists of providing a broking service (within the meaning of section 77B of the Financial Advisers Act 2008) in relation to financial products
<input type="checkbox"/>	The client is an entity whose principal business consists of trading in financial products on behalf of other persons
<input type="checkbox"/>	The client is a registered bank (within the meaning of section 2(1) of the Reserve Bank of New Zealand Act 1989)
<input type="checkbox"/>	The client is a non-bank deposit taker (within the meaning of section 5 of the Non-bank Deposit Takers Act 2013)
<input type="checkbox"/>	The client is a licensed insurer (within the meaning of section 6(1) of the Insurance (Prudential Supervision) Act 2010)
<input type="checkbox"/>	The client is a manager of a registered scheme, or a discretionary investment management service, that holds a market services licence
<input type="checkbox"/>	The client is a derivatives issuer that holds a market services licence issued under Part 6 of the FMCA NZ
<input type="checkbox"/>	The client is a qualifying financial entity (within the meaning of section 5 of the Financial Advisers Act 2008) or an authorised financial adviser

<input type="checkbox"/> The client meets the investment activity criteria (clause 3(2)(b))	
Grounds for claiming the client is within this type:	
<input type="checkbox"/>	The client (including any entity that the client controls or controlled at the relevant time) owns, or at any time during the two-year period before the date of this certificate has owned, a portfolio of financial products (excluding category 2 products, interests in KiwiSaver or any other form of retirement scheme, or financial products issued by an associated person of the client) of a value of at least NZ\$1 million (in aggregate)
<input type="checkbox"/>	The client (including any entity that the client controls or controlled at the relevant time) has, during the two-year period before the date of this certificate, carried out one or more transactions to acquire financial products (excluding category 2 products, interests in KiwiSaver or any other form of retirement scheme, or financial products issued by an associated person of the client) where the amount payable under those transactions (in aggregate) is at least NZ\$1 million, and the other parties to the transactions are not associated persons of the client
<input type="checkbox"/>	The client is an individual who has, within the last 10 years before the date of this certificate, been employed or engaged in an investment business and has, for at least two years during that 10-year period, participated to a material extent in the investment decisions made by the investment business

<input type="checkbox"/> The client is large (clause 3(2)(c))	
Grounds for claiming the client is within this type:	
<input type="checkbox"/>	As at the last day of each of the two most recently completed financial years of the client before the date of this certificate, the net assets of the client and any entities controlled by the client exceeded NZ\$5 million
<input type="checkbox"/>	In each of the two most recently completed financial years of the client before the date of this certificate, the total consolidated turnover of the client and any entities controlled by the client exceeded NZ\$5 million

The client undertakes to provide PIMCO Australia Management Limited with any information it reasonably requests in order to support the certifications provided.

The client acknowledges that this certificate is provided to PIMCO Australia Management Limited for the purposes of determining the client's eligibility to be treated as a wholesale investor for the purposes of the FMCA NZ, and that they will be reliant upon the certifications provided in offering financial products or services to the client (whether as part of the Fund or otherwise).

The client understands that this certificate is valid and may be relied upon by PIMCO Australia Management Limited for a period of two years following its date, unless earlier revoked.

Name of client _____

Account number _____

Signatures

Signing instructions

All individuals/trustees/partners/offices and two directors must sign.

Signature of Individual/Join/Trustee/Director _____

Please print full name _____

Capacity _____

Date (DD/MM/YYYY) _____

Signature of Individual/Join/Trustee/Director _____

Please print full name _____

Capacity _____

Date (DD/MM/YYYY) _____

Signature of Individual/Join/Trustee/Director _____

Please print full name _____

Capacity _____

Date (DD/MM/YYYY) _____

Investor Services

PIMCO Investor Services

Phone: 1300 113 547 (Australia)

or +61 2 8823 2583

Email: investorservices@au.pimco.com

Web: pimco.com.au

Tax information form

Why you need to complete this form

The Foreign Account Tax Compliance Act (**FATCA**) and Common Reporting Standard (**CRS**) are regulatory requirements that aim to deter tax evasion by US and other foreign taxpayers. The Australian and a number of other foreign Governments have an agreement which requires us to obtain certain information from investors, including taxation information. You may be liable to a penalty if you provide information that is false or misleading in a material particular. We may decide not to open an account without first receiving the required information. For more information, visit ato.gov.au.

Which sections of the form should you complete?

- Superannuation funds, testamentary trusts, registered charities – **Section 1**
- Individuals – **Section 2**
- Companies and other trusts – **Section 3**
 - Corporate trustee – **Section 3**
 - Individual trustee – **Section 2**

What if more than one person is applying?

Each individual investor will need to complete a copy of this form.

HELP

Tell me about tax residence

You can be a resident of more than one country for tax purposes. Whether you are tax resident of a particular country for tax purposes is often based on the amount of time you spend in a country and the location of your residence and/or place of work. If you pay tax or have a tax liability somewhere, you are probably a tax resident there. Dual citizenship often brings dual tax residency. It depends on the country. For the US, tax residency can be as a result of citizenship or residency for tax purposes.

If you're unsure, ask someone who knows, usually your accountant.

SECTION 1 SUPERANNUATION FUNDS AND OTHER SPECIAL TRUSTS

1. Are you a superannuation or other special type of trust?

- I am the trustee of a regulated **superannuation fund**, or this includes a self-managed superannuation fund
- I am a trustee of a **testamentary trust**, or
- I am a trustee of a **registered charity**

Where to now?

- I ticked a box ► go to **Section 4 Signatures**
- I did not tick a box ► go to **Section 2** if you are an individual, or **Section 3** if you are a company or another type of trust

HELP

Regulated superannuation fund: means self-managed superannuation funds, APRA regulated superannuation funds, Australian Government or semi-government superannuation funds and pooled super trusts.

Testamentary trust: this is a trustee of a trust set up in a deceased's will.

SECTION 2 INDIVIDUALS

Do not complete **Section 2** if you are a non-superannuation trustee or you are a company ► complete **Section 3** instead.

2. Are you a US resident for tax purposes?

- No ► go to question 3
- Yes – please tell us your TIN ► go to question 3

TIN _____

HELP

What is a TIN?

This is short for **Taxpayer Identification Number**, an identification number issued or used by tax authorities. In Australia, the equivalent is the tax file number (TFN). For the US, it could for example be a US Social Security Number, a US Individual Taxpayer Identification Number or a US Employer Identification Number. In other countries, it may have a different name.

3. Are you a resident of any other country for tax purposes?

Other than the US or Australia.

- No ► go to **Section 4 Signatures**
- Yes – please tell us which ones, using the following table. ► then go to **Section 4 Signatures**

	Country	TIN	No TIN? Which Reason? See HELP box Below
1.			
2.			
3.			
4.			

HELP

No TIN? Reasons we accept are:

1. This country does not issue TINs
2. I have asked for a TIN, but have not yet been given one – you must tell us when received
3. The laws of this country do not require me to disclose my TIN
4. I have an exemption under the laws of this country from holding a TIN – write a code or give us details

SECTION 3 COMPANIES AND NON-SUPERANNUATION TRUSTS

4. Are you a US resident for tax purposes?

- No ► go to question 5
- Yes – please tell us your TIN ► go to question 5

TIN _____

HELP

What is a TIN?

This is short for **Taxpayer Identification Number**, an identification number issued or used by tax authorities. In Australia, the equivalent is the tax file number (TFN). For the US, it could for example be a US Social Security Number, a US Individual Taxpayer Identification Number or a US Employer Identification Number. In other countries, it may have a different name.

5. Are you a resident of any other country for tax purposes?

Other than the US or Australia.

- No ► go to **question 6**
- Yes – please tell us which ones, using the following table. ► then go to **question 6**

	Country	TIN	No TIN? Which Reason? See HELP box Below
1.			
2.			
3.			
4.			

HELP

No TIN? Reasons we accept are:

1. This country does not issue TINs
2. I have asked for a TIN, but have not yet been given one – you must tell us when received
3. The laws of this country do not require me to disclose my TIN
4. I have an exemption under the laws of this country from holding a TIN – write a code or give us details

6. Are you a ‘financial institution’?

Be careful – financial Institution is broadly defined – see HELP box

- Not relevant - I wrote my TIN in question 4 ► go to **question 7**
- No ► go to **question 7**
- Yes – **please tell us your GIIN – see HELP box**

GIIN _____

Where to now?

- I ticked YES and completed my GIIN ► go to **question 7**
 - I ticked YES but did not write a GIIN – tell us below why you did not write a GIIN ► then go to **question 7**
- Excepted Financial Institution
 - Deemed Compliant Financial Institution
 - Exempt Beneficial Owner
 - Non-participating Financial Institution
 - Non-reporting IGA Financial Institution
 - Sponsored financial institution – their GIIN is

GIIN _____

HELP

What is a GIIN?

This stands for Global Intermediary Identification Number. GIINs are 19 digits long, issued by US tax authorities (the IRS) to non US financial institutions and sponsoring entities for purposes of identifying their registration with the IRS under US tax laws (called FATCA).

HELP

What is a financial institution?

This includes:

- an investment entity - any entity that conducts certain activities or operations for or on behalf of a customer, including:
 - ‘trading in money market instruments’ and other relevant instruments
 - ‘individual and collective portfolio management’
 - ‘investing, administering, or managing funds or money on behalf of other persons’.

However, any trading, investing, administering or managing of **financial assets** on behalf of other persons must be done **as a business**. Note that **financial assets** does not include direct interests in real property.

An entity is also an investment entity if it is managed by another investment entity, depository institution, custodial institution or other prescribed entity and its gross income is primarily attributable to investing reinvesting or trading in financial assets.

So, as general rules:

- managed investment schemes are investment entities
- trusts with professional corporate trustees (and often professional corporate investment managers) often are investment entities, such as unregistered (wholesale) managed investment schemes
- discretionary family trusts are not usually investment entities, even if they have someone managing the trust’s assets for them.

The ATO gives some help in this, and it’s worth seeking advice if you are unsure:

ato.gov.au/General/International-tax-agreements/In-detail/International-arrangements/FATCA-detailed-guidance

- **a depository institution** you accept deposits in the ordinary course of a banking or similar business e.g. a bank
- **a custodial institution** a substantial portion of your business (20% or more of gross income) has been held in financial assets for the account of others for the previous three years or since the establishment of the entity e.g. a custodian
- **certain prescribed entities** e.g. types of insurance companies that have cash value products or annuities.

7. Are you a public company listed on a stock exchange?

- No ► go to **question 8**
- Yes ► go to **Section 4 Signatures**

Are you 'active' or 'passive'?

- I am an 'active' non financial entity ► go to **Section 4 Signatures**
- I am a 'passive' non financial entity ► go to **question 9**

HELP

What is 'active' and 'passive'?

- a. A non-financial entity (NFE) is any entity that is not a financial institution as defined above.
- b. You will be a passive NFE if you are not an active NFE.
- c. Generally, you will be an active NFE if:
 - i. Your stock (or a related entity's stock) is regularly traded on established securities market;
 - ii. Less than 50% of your gross income for the previous reporting period was passive income and less than 50% of your assets during that period produce or were held to produce passive income;
 - iii. You are a Governmental entity, an international organisation, a central bank or an entity wholly owned by one of the above;
 - iv. You are exempt from income tax in your residential jurisdiction and were established and operated exclusively for religious, charitable, scientific, artistic, athletic or educational purposes and meet certain other specific criteria; or
 - v. You have not been a financial institution in the past five years and are in the process of liquidating your assets or reorganising with the intent to recommence operations other than as a financial institution.
- d. If you are unsure whether you are an Active or Passive NFE, please get advice.

8. Do you have any 'controlling persons' who are resident of another country for tax purposes?

- I am passive, and **YES** I do have controlling persons who are resident of another country for tax purposes
Complete the **controlling persons details** in the table below **u** then go to **Section 4 Signatures**. If there is not enough room in the table, please copy the page and attach it to your completed form.
- I am passive, but **NO** I do not have controlling persons who are resident of another country for tax purposes
It would be unusual to think of no-one. Please read the **HELP** box. If you're sure **u** go to **Section 4 Signatures**.

HELP

Controlling persons

- a. **Controlling persons** are natural persons who exercise control over an entity.
- b. For trusts, controlling persons includes any trustees, settlors, beneficiaries, classes of beneficiaries or any other person who has the power to effectively control the trust.
- c. For companies, controlling persons generally include any person who holds (directly or indirectly) more than 25% of the shares in the company and any person who has the power to influence decisions about the company's financial

Controlling person

Title _____ Given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

City and country of birth _____

Residential address

Number _____ Street name _____

Suburb/City _____ State _____

Post code/Zip _____ Country _____

	Country	TIN	No TIN? Which Reason? See HELP box Below
1.			
2.			
3.			
4.			

Controlling person

Title _____ Given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

City and country of birth _____

Residential address

Number _____ Street name _____

Suburb/City _____ State _____

Post code/Zip _____ Country _____

	Country	TIN	No TIN? Which Reason? See HELP box Below
1.			
2.			
3.			
4.			

Controlling person

Title _____ Given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

City and country of birth _____

Residential address

Number _____ Street name _____

Suburb/City _____ State _____

Post code/Zip _____ Country _____

	Country	TIN	No TIN? Which Reason? See HELP box Below
1.			
2.			
3.			
4.			

Controlling person

Title _____ Given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

City and country of birth _____

Residential address

Number _____ Street name _____

Suburb/City _____ State _____

Post code/Zip _____ Country _____

	Country	TIN	No TIN? Which Reason? See HELP box Below
1.			
2.			
3.			
4.			

Controlling person

Title _____ Given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

City and country of birth _____

Residential address

Number _____ Street name _____

Suburb/City _____ State _____

Post code/Zip _____ Country _____

	Country	TIN	No TIN? Which Reason? See HELP box Below
1.			
2.			
3.			
4.			

Controlling person

Title _____ Given names _____

Surname _____

Date of birth (DD/MM/YYYY) _____

City and country of birth _____

Residential address

Number _____ Street name _____

Suburb/City _____ State _____

Post code/Zip _____ Country _____

	Country	TIN	No TIN? Which Reason? See HELP box Below
1.			
2.			
3.			
4.			

SECTION 4 SIGNATURES

Important information

Nothing in this form is advice (and any 'help' is general guidance only). Seek professional advice to be sure of your answers.

It is a condition of investing that you keep your details (including tax details) with us, up to date. We recommend that you review this tax information form at the end of the financial year and update your details if required. You must contact us when you learn new things about the matters in this form. Failing to update us can have tax and other consequences. You can update us by requesting and completing this form again and emailing, faxing or posting it to our Administrator.

By completing and signing this form:

- you represent having read and understood this form
- you represent this form is complete and accurate
- if you have applied for but not received your TIN or GIIN, you undertake to inform us within 30 days of receiving it
- you undertake that if information in this form changes, you will tell us within 30 days.

How to sign

Individual: sign in the left box, and have someone witness in the right box. If you are investing jointly, you need a separate form for each individual.

Company: two directors, or a director and a secretary sign, or if you are a sole director company, that sole director signs in the left box and a witness in the right box.

Signature _____

Please print full name _____

Date (DD/MM/YYYY) _____

Signature _____

Please print full name _____

Date (DD/MM/YYYY) _____